

Mentoring P2P Case Clinic & Working Out Loud

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FOSS Backstage | 13.06.2018 | Berlin



Truth #1 Everyone can be a mentor.











Truth #2

Mentoring isn't necessarily about the WHAT.

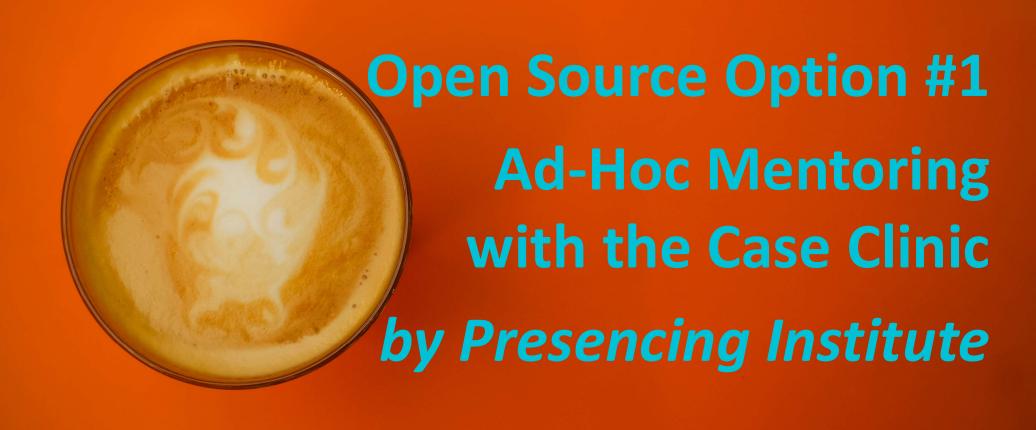






Surprise! Mentoring can also be done in 70 min.





STEP 2 OF 7

Time: 15 minutes

14:54

START TIMER

Activity:

Intention statement by case giver.

Take a moment to reflect on your sense of calling. Then clarify these questions:

- Current situation: What key challenge or question are you up against?
- Stakeholders: How might others view this situation.
- Intention: What future are you trying to create?
- Learning edge: What do you need to let-go of and what do you need to learn?
- Help: Where do you need input or help?

Coaches listen deeply and may ask clarifying questions (don't give advice!)



PRESENCING INSTITUTE TOOLKIT

CASE CLINIC



OVERVIEW

Case Clinics guide a team or a group of peers through a process in which a case giver presents a case, and a group of 3-4 peers or team members help as consultants based on the principles of the U-Process and process consultation. Case Clinics allow participants to:

- Generate new ways to look at a challenge or question
 Develop new approaches for responding to the challenge or question

PURPOSE

To access the wisdom and experience of peers and to help a peer respond to an important and immediate leadership challenge in a better and more innovative way.



CASE CLINIC

- The case should be a leadership challenge that is current and concrete.
 The case giver needs to be a key player in the case.
 The participants in the case clinics are peers, so there is no hierarchical relationship among them.
 Don't give advice; instead listen deeply.

USES A OUTCOMES

- Concrete and innovative ideas for how to respond to a pressing leadership challenge
 High level of trust and positive energy among the peer group
 Use with: Mindfulness and listening practices

AN EXAMPLE

Participants of a master class program form peer learning groups. They do their first case clinic while they are in the program, and then use the process for monthly phone calls that allow each participant to present a case.

RESOURCES

SET UP

Groups of 4-5 peers
 Sufficient space so that groups can work without distractions

· A minimum of 70 minutes is required

Materials

Chairs for each group to sit in a circle or around a table The handout of the process



- Fresh on-topic input when needed
- **Reasonable effort, simple structure**
- No special resources, no heavy process
- Free guide and timer tool





"The best personal & group development I have ever done"

"Made my world bigger"

"...Positively and genuinely life-changing..."

A Working Out Loud circle is a peer support group of 4-5 people in which you ask yourself 3 questions:

Circle Guides v4.51

(Last update: February 18, 2018. Click to open a PDF. Scroll down for German.

Click here for Portuguese.)

Getting Started

Week 1: Attune your attention

Week 2: Offer your first contributions

FIVE ELEMENTS WORKING OUT LOUD

John Stepper





Working Out Loud Circle Guide

Version 4.5 - January 2018 Created by John Stepper

Week 8: Make it a habit

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For more information, including a customizable version of the Circle Guides for your organization, contact john.stepper@workingoutloud.com.

What to expect this week

Although you've spent seven weeks thinking of your goal in terms of people and contributions, you're still working on making it a habit and mindset. It's natural, for example, to struggle with finding time to work your list or remembering to follow up. This week, you'll explore ways to reinforce your new habit so it takes less effort and feels increasingly natural, and to overcome the inevitable challenges and setbacks. Then you'll practice empathy (again) in a way that might surprise you - and will certainly distinguish you.

| Suggested Agenda for Week 8 | |
|---|---------|
| 1. Check-in | 10 mins |
| 2. Exercise: The Habit Checklist | 20 |
| 3. Exercise: Create your own progress chart | 10 |
| 4. Exercise: "I'd like to introduce you to" | 15 |
| 5. Voice your intention | 5 |

1. Check-in (10 minutes)

During this week's check-in, consider questions like "What has been the best thing so far for you?" It may be new relationships, new opportunities, or just new ways of thinking about your goals. Focus on listening to each other, and be sure to celebrate any progress.

2. Exercise: The Habit Checklist (20 minutes)

I used to think of myself as a procrastinator, someone who puts things off and doesn't have a lot of selfdiscipline. Then I learned that those labels and behaviors were less about my DNA - the kind of person I am and more about my habits. And habits can change.

John Stepper

on WOL as P2P Mentoring Tool



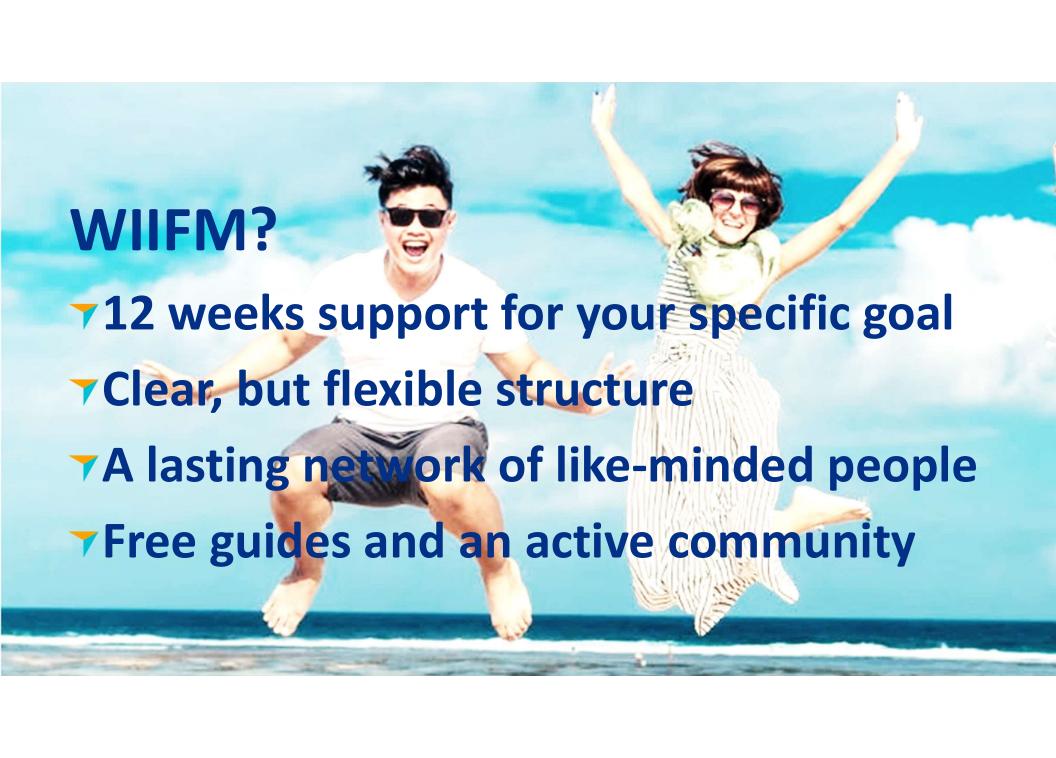
Good peer-to-peer mentoring requires a balance of structure and flexibility.



WOL Circles offer this balance, and do so in a safe confidential space that encourages experimentation and a natural give-and-take between members over 12 weeks.







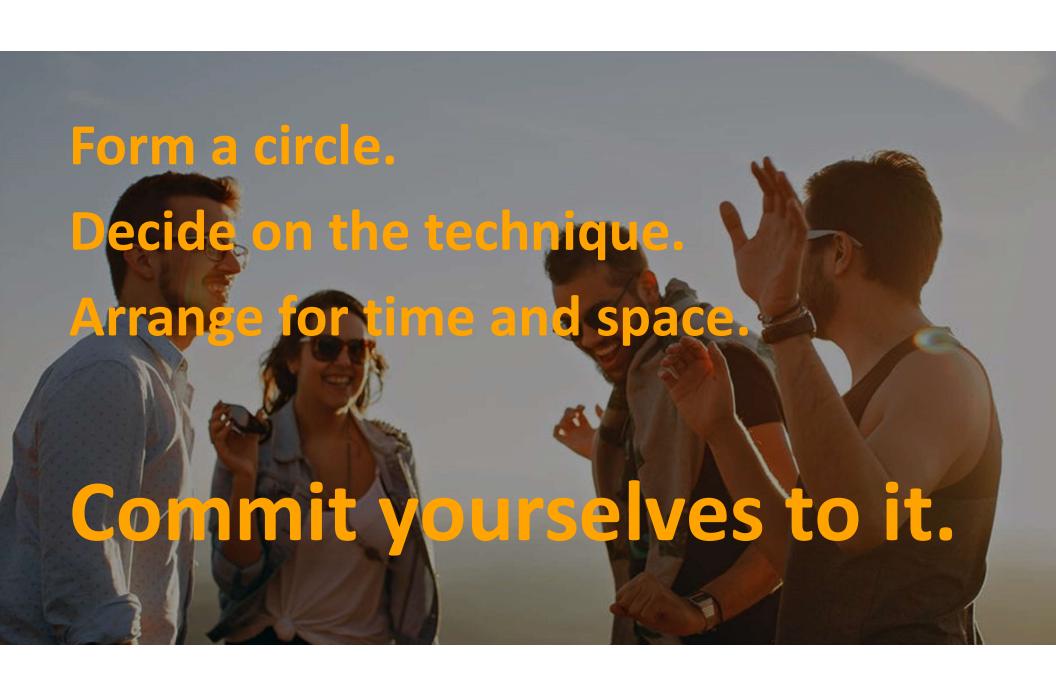
Both approaches feature:

Free choice of participants

Readiness & availability

Customization to meet individual needs

Leveraging the potential around you





Sources:

www.presencing.org & www.workingoutloud.com

Feel free to reach out on Twitter, LinkedIn, XING, itacs.de etc.